

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 28, 2006

REGISTRATION NO.: 25011

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$48,615,000.00

COUNTY: of St. Charles

DATE OF ISSUE: November 30, 2006 (Series 2006B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$10,000,000 (the remainder of \$50,000,000 authorized) principal amount to be used for the purpose of purchasing schoolhouse sites, erecting schoolhouses, building additions to and repairing old buildings, and furnishing schoolhouses in the District. II. \$38,615,000 principal amount to be used for the purpose of Advance refunding, Series 1998 maturing in the years 2009 through 2016, refunding, Series 1999 maturing in the years 2014 through 2016, Series 2001 maturing in the years 2012 through 2021, Series 2002 maturing in the years 2014 through 2020, and Series 2003 maturing in the years 2017 through 2022

Rate of Interest	Amount	Maturity
4.000 %	\$ 490,000.00	03/01/2008
4.000 %	1,295,000.00	03/01/2009
4.000 %	1,280,000.00	03/01/2010
4.000 %	1,410,000.00	03/01/2011
4.000 %	2,185,000.00	03/01/2012
4.000 %	1,690,000.00	03/01/2013
3.750 %	2,000,000.00	03/01/2013
5.000 %	5,680,000.00	03/01/2014
5.000 %	6,065,000.00	03/01/2015
5.000 %	6,155,000.00	03/01/2016
5.000 %	4,620,000.00	03/01/2017
5.000 %	4,795,000.00	03/01/2018
5.000 %	3,775,000.00	03/01/2019
4.500 %	2,655,000.00	03/01/2020
4.500 %	3,115,000.00	03/01/2021
4.500 %	1,405,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$51,692,016.65

INTEREST RATE: 3.9233%

ASSESSED VALUATION: I. 1,869,542,215; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$149,585,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 24 and 31, 2006; second newspaper March 27 and April 3, 2006. II. Not applicable

DATE OF ELECTION: I. April 4, 2006; II. Not applicable

ELECTION RESULTS: I. Yes...9,619, No...5,828; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable